

Fill in this information to identify the case:Debtor name Q'MAX America, Inc.United States Bankruptcy Court for the: Southern District of TexasCase number (If known): 6:20-bk-60030☐ Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*\$ 913,186.98**1b. Total personal property:**Copy line 91A from *Schedule A/B*\$ 51,040,440.80
+ undetermined amounts**1c. Total of all property:**Copy line 92 from *Schedule A/B*\$ 51,953,627.78
+ undetermined amounts**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*\$ 164,286,456.47
+ undetermined amounts**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*\$ 0.00
+ undetermined amounts**3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*+ \$ 163,907,893.80
+ undetermined amounts**4. Total liabilities**

Lines 2 + 3a + 3b

\$ 328,194,350.27
+ undetermined amounts

Fill in this information to identify the case:Debtor name Q'MAX America, Inc.United States Bankruptcy Court for the: Southern District of TexasCase number (if known): 6:20-bk-60030☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****2. Cash on hand**\$ 0.00**3. Checking, savings, money market, or financial brokerage accounts** (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. See Attached Rider\$ 773,876.66

3.2. _____

\$ _____

4. Other cash equivalents (Identify all)4.1. None\$ 0.00

4.2. _____

\$ _____

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 773,876.66**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1. See Attached Rider\$ 100,512.54

7.2. _____

\$ _____

Debtor Q'MAX America, Inc.
NameCase number (if known) 6:20-bk-60030**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1. See Attached Rider \$ 93,061.75

8.2. _____ \$ _____

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ 193,574.29**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**☒ No. Go to Part 4.☐ Yes. Fill in the information below.**Current value of debtor's interest****11. Accounts receivable**11a. 90 days old or less: _____ - _____ = → \$ _____
face amount doubtful or uncollectible accounts11b. Over 90 days old: _____ - _____ = → \$ _____
face amount doubtful or uncollectible accounts**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 0.00**Part 4: Investments****13. Does the debtor own any investments?**☐ No. Go to Part 5.☒ Yes. Fill in the information below.**Valuation method used for current value****Current value of debtor's interest****14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1. None _____ \$ 0.00

14.2. _____ \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

15.1. See Attached Rider _____ % _____ \$ 0.0015.2. _____ % _____ \$ + undetermined amounts**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

16.1. None _____ \$ 0.00

16.2. _____ \$ _____

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ 0.00
+ undetermined amounts

Debtor Q'MAX America, Inc.
NameCase number (if known) 6:20-bk-60030**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
- ☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
20. Work in progress				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
21. Finished goods, including goods held for resale				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
22. Other inventory or supplies				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
23. Total of Part 5				\$ 0.00
Add lines 19 through 22. Copy the total to line 84.				

24. Is any of the property listed in Part 5 perishable?

- ☐ No
- ☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes. Book value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
_____	\$ _____	_____	\$ _____
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
_____	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)			
_____	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed			
_____	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6			
_____	\$ _____	_____	\$ _____

Debtor Q'MAX America, Inc.
NameCase number (if known) 6:20-bk-6003033. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ 0.0034. **Is the debtor a member of an agricultural cooperative?**

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☐ No
- ☐ Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- ☐ No
- ☐ Yes. Book value \$ _____ Valuation method _____ Current value \$ _____

36. **Is a depreciation schedule available for any of the property listed in Part 6?**

- ☐ No
- ☐ Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- ☐ No
- ☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
<u>Furniture</u>	\$ <u>70,327.14</u>	<u>Net Book Value</u>	\$ <u>70,327.14</u>
40. Office fixtures			
<u>None</u>	\$ _____	_____	\$ <u>0.00</u>
41. Office equipment, including all computer equipment and communication systems equipment and software			
<u>See Attached Rider</u>	\$ <u>12,545,886.86</u>	_____	\$ <u>12,545,886.86</u>
42. Collectibles <i>Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles</i>			
42.1 <u>None</u>	\$ _____	_____	\$ <u>0.00</u>
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ 12,616,214.0044. **Is a depreciation schedule available for any of the property listed in Part 7?**

- ☐ No
- ☒ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

Debtor Q'MAX America, Inc.
NameCase number (if known) 6:20-bk-60030**Part 8: Machinery, equipment, and vehicles****46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1 None	\$		\$ 0.00
47.2	\$		\$
47.3	\$		\$
47.4	\$		\$
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1 None	\$		\$ 0.00
48.2	\$		\$
49. Aircraft and accessories			
49.1 None	\$		\$ 0.00
49.2	\$		\$
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
Laboratory	\$ 384,417.43	Net Book Value	\$ 384,417.43
51. Total of Part 8. Add lines 47 through 50. Copy the total to line 87.			\$ 384,417.43

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
- ☒ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Debtor Q'MAX America, Inc.
NameCase number (if known) 6:20-bk-60030**Part 9: Real property**

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 See Attached Rider		\$ 913,186.98		\$ 913,186.98
55.2		\$		\$
55.3		\$		\$
55.4		\$		\$
55.5		\$		\$
55.6		\$		\$

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 913,186.98

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☐ No
- ☒ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☒ No. Go to Part 11.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets	\$		\$
61. Internet domain names and websites	\$		\$
62. Licenses, franchises, and royalties	\$		\$
63. Customer lists, mailing lists, or other compilations	\$		\$
64. Other intangibles, or intellectual property	\$		\$
65. Goodwill	\$		\$

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ 0.00

Debtor Q'MAX America, Inc.
NameCase number (if known) 6:20-bk-60030

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☐ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

**Current value of
debtor's interest**

71. Notes receivable

Description (include name of obligor)

None	_____	—	_____	= →	\$ _____	0.00
	Total face amount		doubtful or uncollectible amount			

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

Foreign Tax Withholding	_____	Tax year _____	\$ _____	1,907,294.02
_____	_____	Tax year _____	\$ _____	
_____	_____	Tax year _____	\$ _____	

73. Interests in insurance policies or annuities

See Attached Rider	_____	\$ _____	0.00
			+ undetermined amounts

74. Causes of action against third parties (whether or not a lawsuit has been filed)

None	_____	\$ _____	0.00
------	-------	----------	------

Nature of claim _____

Amount requested \$ _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

None	_____	\$ _____	0.00
------	-------	----------	------

Nature of claim _____

Amount requested \$ _____

76. Trusts, equitable or future interests in property

None	_____	\$ _____	0.00
------	-------	----------	------

77. Other property of any kind not already listed Examples: Season tickets, country club membership

See Attached Rider	_____	\$ _____	35,165,064.40
_____	_____	\$ _____	

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ _____	37,072,358.42
	+ undetermined amounts

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Debtor Q'MAX America, Inc.
NameCase number (if known) 6:20-bk-60030**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ <u>773,876.66</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ <u>193,574.29</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ <u>0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ <u>0.00</u> + undetermined amounts	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ <u>0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ <u>0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ <u>12,616,214.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ <u>384,417.43</u>	
88. Real property. <i>Copy line 56, Part 9.</i>	→	\$ <u>913,186.98</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ <u>0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$ <u>37,072,358.42</u> + undetermined amounts	
91. Total. Add lines 80 through 90 for each column. 91a.	\$ <u>51,040,440.80</u> + undetermined amounts	+ 91b. \$ <u>913,186.98</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$ <u>51,953,627.78</u> + undetermined amounts

Debtor Name: Q'MAX America, Inc.

Case Number: 6:20-bk-60030

Assets - Real and Personal Property**Part 1, Question 3:** Checking, savings, money market, or financial brokerage accounts

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
WELLS FARGO, N.A.	Operating Account	1134	\$773,876.66
		TOTAL	\$773,876.66

Debtor Name: Q'MAX America, Inc.

Case Number: 6:20-bk-60030

Assets - Real and Personal Property**Part 2, Question 7:** Deposits, including security deposits and utility deposits

Description	Name of holder of deposit	Current value of debtor's interest
Prepaid Deposits	Various	\$100,512.54
	TOTAL	\$100,512.54

Debtor Name: Q'MAX America, Inc.

Case Number: 6:20-bk-60030

Assets - Real and Personal Property**Part 2, Question 8:** Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description	Name of holder of prepayment	Current value of debtor's interest
Prepaid Expenses	Various	\$93,061.75
	TOTAL	\$93,061.75

Debtor Name: Q'MAX America, Inc.

Case Number: 6:20-bk-60030

Assets - Real and Personal Property

Part 4, Question 15: Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of Entity	% of ownership	Valuation method used for current value	Current value of debtor's interest
ANCHOR DRILLING FLUIDS USA, LLC	100%	Net Book Value	Undetermined
		TOTAL	\$0.00
			+ undetermined amounts

Debtor Name: Q'MAX America, Inc.

Case Number: 6:20-bk-60030

Assets - Real and Personal Property**Part 7, Question 41:** Office equipment, including all computer equipment and communication systems equipment and software

General description	Basis	Depreciation	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Computer/Communication Equipment	\$72,893.00	\$72,893.00	\$0.00	Net Book Value	\$0.00
Software	\$16,581,594.00	\$4,035,707.14	\$12,545,886.86	Net Book Value	\$12,545,886.86
				TOTAL	\$12,545,886.86

Debtor Name: Q'MAX America, Inc.

Case Number: 6:20-bk-60030

Assets - Real and Personal Property**Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Construction In Progress	Construction In Progress	\$3,058.17	Net Book Value	\$3,058.17
Leasehold Improvement	Leasehold Improvement	\$910,128.81	Net Book Value	\$910,128.81
			TOTAL	\$913,186.98

Debtor Name: Q'MAX America, Inc.

Case Number: 6:20-bk-60030

Assets - Real and Personal Property**Part 11, Question 73:** Interests in insurance policies or annuities

Description	Policy type	Policy number	Current value of debtor's interest
ACE AMERICAN INSURANCE COMPANY	Directors & Officers-Side A Primary (Including Tail Coverage Through 2026)	G71528534 00	Undetermined
ACE AMERICAN INSURANCE COMPANY	Foreign Package	PHFD38247918 002	Undetermined
ALLIANZ GLOBAL CORPORATE & SPECIALTY SE	All Risk Property	ENGLO1800408	Undetermined
BEAZLEY INSURANCE COMPANY, INC.	Directors & Officers-Second Layer (Including Tail Coverage Through 2026)	V27DAC190101	Undetermined
CATLIN INSURANCE COMPANY INCORPORATED	Business Travel Accident	US00091545AC19A	Undetermined
ENDURANCE AMERICAN SPECIALTY INSURANCE CO	Directors & Officers-Side A Second Layer (Including Tail Coverage Through 2026)	DOX30001097101	Undetermined
ENDURANCE AMERICAN SPECIALTY INSURANCE CO	Excess Liability	ELD30001114200	Undetermined
FEDERAL INSURANCE COMPANY	Directors & Officers-Primary (Including Tail Coverage Through 2026)	8259-8411	Undetermined
GREAT AMERICAN INSURANCE CO.	Special Crime	OZ53052CR	Undetermined
IRONSHORE SPECIALTY INSURANCE CO.	General Liability	4076500	Undetermined
IRONSHORE SPECIALTY INSURANCE CO.	Umbrella Liability	4076600	Undetermined
LIBERTY MUTUAL FIRE INSURANCE CO.	Automobile Liability	AS2-641-445252-029	Undetermined
LLOYD'S OF LONDON	Terrorism	PRPNA1902049	Undetermined
NORTH DAKOTA WORKFORCE SAFETY & INSURANCE	ND-Workers Compensation	1361092	Undetermined
OHIO BUREAU OF WORKERS' COMPENSATION	OH-Workers Compensation	80026144	Undetermined
STATE OF WYOMING DEPARTMENT OF WORKFORCE SERVICES	WY-Workers Compensation	800310855	Undetermined
STEADFAST INSURANCE COMPANY	Environmental PLL	EPC 9500363-00	Undetermined
THE FIRST LIBERTY INSURANCE CORP.	Workers' Compensation/EL	WC6-641-445252-019	Undetermined
		TOTAL	\$0.00 + undetermined amounts

Debtor Name: Q'MAX America, Inc.

Case Number: 6:20-bk-60030

Assets - Real and Personal Property**Part 11, Question 77:** Other property of any kind not already listed

Description	Current value of debtor's interest
Net Intercompany Receivable from Qmax Mexico S.A. de C.V.	\$11,551,260.94
Net Intercompany Receivable from Qmax Solutions Colombia (Branch)	\$4,696,909.43
Net Intercompany Receivable from 1356760 Alberta Ltd.	\$53,000.00
Net Intercompany Receivable from Qmax Solutions India (Branch)	\$449,610.87
Net Intercompany Receivable from Anchor Drilling Fluids USA, LLC	\$3,260,393.97
Net Intercompany Receivable from Q'Max Solutions Singapore Pte. Ltd.	\$665,145.80
Net Intercompany Receivable from Central Procurement Inc.	\$2,924,060.48
Net Intercompany Receivable from Tri-Max Solutions Limited	\$657,103.60
Net Intercompany Receivable from ES - Egypt	\$2,280.00
Net Intercompany Receivable from IDEC DMCC Branch (610)	\$4,313,396.91
Net Intercompany Receivable from Qmax Canada Operations Inc.	\$4,739,912.53
Net Intercompany Receivable from Qmax do Brasil Solucoes do Petrolea Ltda.	\$1,139,218.96
Net Intercompany Receivable from Qmax Ecuador S.A.	\$712,770.91
TOTAL	\$35,165,064.40

Fill in this information to identify the case:Debtor name Q'MAX America, Inc.United States Bankruptcy Court for the: Southern District of TexasCase number (If known): 6:20-bk-60030☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.*Column A***Amount of claim**

Do not deduct the value of collateral.

*Column B***Value of collateral that supports this claim****2.1 Creditor's name**

DELL FINANCIAL SERVICES L.L.C.

Describe debtor's property that is subject to a lien

UCC Financing Statement # 2019 7343648

\$ Undetermined\$ Undetermined**Creditor's mailing address**MAIL STOP-PS2DF-23 ONE DELL WAY
ROUND ROCK, TX 78682**Describe the lien**

All leased equipment pursuant to Master Lease Agreement between Lessee and Lessor

Creditor's email address, if known**Is the creditor an insider or related party?**

- ☒ No
- ☐ Yes

Date debt was incurred 10/21/2019**Is anyone else liable on this claim?**

- ☒ No
- ☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Last 4 digits of account number**Do multiple creditors have an interest in the same property?**

- ☒ No
- ☐ Yes. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
- ☒ Unliquidated
- ☐ Disputed

2.2 Creditor's name

ENCINA BUSINESS CREDIT SPV, LLC

Describe debtor's property that is subject to a lien

ABL Credit Agreement

\$ 19,818,659.47\$ Undetermined**Creditor's mailing address**ATTN: ACCOUNT MANAGER
123 N. WACKER DRIVE, SUITE 2400
CHICAGO, IL 60606**Describe the lien**

Substantially All Assets of the Debtor Excluding Real Property and Goods as Per the ABL Credit Agreement

Creditor's email address, if known**Is the creditor an insider or related party?**

- ☒ No
- ☐ Yes

Date debt was incurred 09/06/2019**Is anyone else liable on this claim?**

- ☐ No
- ☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Last 4 digits of account number**Do multiple creditors have an interest in the same property?**

- ☐ No
- ☒ Yes. Have you already specified the relative priority?
- ☒ No. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

- ☐ Yes. The relative priority of creditors is specified on lines

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.\$ 164,286,456.47
+ undetermined amounts

Debtor Q'MAX America, Inc.
NameCase number (if known) 6:20-bk-60030**Part 1: Additional Page**Column A
Amount of claim
Do not deduct the
value of collateralColumn B
**Value of collateral
that supports this
claim****Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

<p>2.3 Creditor's name GREATAMERICA FINANCIAL SERVICE CORPORATION</p> <p>Creditor's mailing address 625 FIRST STREET CEDAR RAPIDS, IA 52401</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred 10/01/2018 Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines</p>	<p>Describe debtor's property that is subject to a lien UCC Financing Statement # 2018 6771089</p> <p>Describe the lien All equipment leased by Lessor</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
<p>2.4 Creditor's name HSBC BANK CANADA</p> <p>Creditor's mailing address ATTN: SENIOR CORPORATE BANKING MANAGER 9TH FLOOR, 407-8TH AVENUE S.W. CALGARY, AB T2P 1E5 CANADA</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred 07/31/2018 Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines</p>	<p>Describe debtor's property that is subject to a lien 3rd Amended Credit Agreement</p> <p>Describe the lien Substantially All Assets of the Debtor Unless Excluded Per the 3rd Amended Credit Agreement</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	\$ <u>144,467,797.00</u>	\$ <u>Undetermined</u>

Debtor Q'MAX America, Inc.
NameCase number (if known) 6:20-bk-60030**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no other need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1
did you enter the
related creditor?Last 4 digits of
account number
for this entity

Fill in this information to identify the case:

Debtor Q'MAX America, Inc.

United States Bankruptcy Court for the: Southern District of Texas

Case number 6:20-bk-60030
(If known)

☐ Check if this is an amended filing

Official Form 206E/F**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
- ☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
2.1 Priority creditor's name and mailing address BECKHAM COUNTY TREASURER 104 S 3RD ST #204 SAYRE, OK 73662 Date or dates debt was incurred <u>Undetermined</u> Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8) _____	As of the petition filing date, the claim is: \$ <u>Undetermined</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Property Tax</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ <u>Undetermined</u>

2.2 Priority creditor's name and mailing address HARRIS COUNTY TAX ASSESSOR-COLL MIKE SULLIVAN PO BOX 4622 HOUSTON, TX 77210 Date or dates debt was incurred <u>Undetermined</u> Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8) _____	As of the petition filing date, the claim is: \$ <u>Undetermined</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Property Tax</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ <u>Undetermined</u>
--	---	------------------------

2.3 Priority creditor's name and mailing address Date or dates debt was incurred _____ Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)	As of the petition filing date, the claim is: \$ _____ <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ _____
---	--	----------

Debtor Q'MAX America, Inc.
Name

Case number (if known) 6:20-bk-60030

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address 2012 KONA INT'L LP PO BOX 79135 HOUSTON, TX 77279 Date or dates debt was incurred <u>Various</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes \$ <u>28,772.38</u>
3.2	Nonpriority creditor's name and mailing address AFCO PO BOX 360572 PITTSBURGH, PA 15250-6572 Date or dates debt was incurred <u>Various</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes \$ <u>31,494.85</u>
3.3	Nonpriority creditor's name and mailing address AMARJIT ACHREJA D-4/27 DLF CITY, PHASE -1 GURUGRAM-122002 HARYANA INDIA Date or dates debt was incurred <u>Various</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes \$ <u>6,925.00</u>
3.4	Nonpriority creditor's name and mailing address AMERICAN JANITORIAL SERVICES LTD 2951 MARINA BAY DR STE 130 #395 LEAGUE CITY, TX 77573 Date or dates debt was incurred <u>Various</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes \$ <u>1,472.20</u>
3.5	Nonpriority creditor's name and mailing address AMERIFLEX P.O. BOX. 870217 KANSAS CITY, MO 64187-0217 Date or dates debt was incurred <u>Various</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Benefits Payable</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ <u>12,109.18</u>
3.6	Nonpriority creditor's name and mailing address ATLAS ENERGY TOWER, LLC. 12001 N. CENTRAL EXPRESSWAY SUITE 875 DALLAS, TX 75243 Date or dates debt was incurred <u>Various</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes \$ <u>109,805.05</u>

Debtor Q'MAX America, Inc.
NameCase number (if known) 6:20-bk-60030**Part 2: Additional Page**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.
If no additional NONPRIORITY creditors exist, do not fill out or submit this page.**Amount of claim**

3.7	Nonpriority creditor's name and mailing address	\$ <u>Undetermined</u>
	<p>BLACK STAR ENERGY SERVICES, LLC C/O KELLY, MORGAN, DENNIS, CORZINE & HANSEN, P.C. P.O. BOX 1311 ODESSA, TX 79760-1311</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: Litigation - Cause No. CC20071</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.8	Nonpriority creditor's name and mailing address	\$ <u>2,400.24</u>
	<p>BLUE CROSS BLUE SHIELD OF TEXAS PO BOX 731428 DALLAS, TX 75373</p> <p>Date or dates debt was incurred Various</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade Payable</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.9	Nonpriority creditor's name and mailing address	\$ <u>293,269.28</u>
	<p>BLUE CROSS BLUE SHIELD OF TEXAS 1001 E. LOOKOUT DRIVE RICHARDSON, TX 75082</p> <p>Date or dates debt was incurred Various</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Benefits Payable</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.10	Nonpriority creditor's name and mailing address	\$ <u>21.84</u>
	<p>BOATCALLIE, ANN MARIE ADDRESS ON FILE</p> <p>Date or dates debt was incurred Various</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade Payable</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.11	Nonpriority creditor's name and mailing address	\$ <u>15,410.48</u>
	<p>BOYAR MILLER P.C. 2925 RICHMOND AVE, 14TH FLOOR HOUSTON, TX 77098</p> <p>Date or dates debt was incurred Various</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade Payable</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>

Debtor Q'MAX America, Inc.
NameCase number (if known) 6:20-bk-60030**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.12	Nonpriority creditor's name and mailing address	\$331.25
	<p>CANTEEN REFRESHMENT SERVICES PO BOX 417632 BOSTON, MA 2241</p> <p>Date or dates debt was incurred Various</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade Payable</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.13	Nonpriority creditor's name and mailing address	\$ Undetermined
	<p>CENTERPOINT ENERGY HOUSTON ELECTRIC, LLC C/O SHIPLEY SNELL MONTGOMERY LLP ATTN: AMY L. SNELL 712 MAIN STREET, SUITE 1400 HOUSTON, TX 77002</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: Litigation - Case No. 19-DCV-268955</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.14	Nonpriority creditor's name and mailing address	\$585.53
	<p>CINTAS PO BOX 650838 DALLAS, TX 75265</p> <p>Date or dates debt was incurred Various</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade Payable</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.15	Nonpriority creditor's name and mailing address	\$4,951.48
	<p>COMCAST PO BOX 60533 CITY OF INDUSTRY, CA 91716-0533</p> <p>Date or dates debt was incurred Various</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade Payable</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.16	Nonpriority creditor's name and mailing address	\$1,857.17
	<p>CORPORATION SERVICE COMPANY PO BOX 13397 PHILADELPHIA, PA 19101</p> <p>Date or dates debt was incurred Various</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade Payable</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>

Debtor Q'MAX America, Inc.
NameCase number (if known) 6:20-bk-60030**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.17	Nonpriority creditor's name and mailing address	\$39,375.00
	<p>CROWE LLP 320 E JEFFERSON BLVD. SOUTH BEND, IN 46624</p> <p>Date or dates debt was incurred Various</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade Payable</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.18	Nonpriority creditor's name and mailing address	\$1,860.00
	<p>DAGEN PERSONNEL 14002 FOSTERS CREEK DR CYPRESS, TX 77429</p> <p>Date or dates debt was incurred Various</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade Payable</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.19	Nonpriority creditor's name and mailing address	\$41,425.49
	<p>DELL FINANCIAL SERVICES PO BOX 6547 CAROL STREAM, IL 60197-6547</p> <p>Date or dates debt was incurred Various</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade Payable</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.20	Nonpriority creditor's name and mailing address	\$389.32
	<p>DGK INVESTMENTS INC. DBA TEXAS CENTRAL AIR PO BOX 218035 HOUSTON, TX 77218</p> <p>Date or dates debt was incurred Various</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade Payable</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.21	Nonpriority creditor's name and mailing address	\$2,601.25
	<p>DIRECT ENERGY BUSINESS, LLC. PO BOX 660749 DALLAS, TX 75266-0896</p> <p>Date or dates debt was incurred Various</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade Payable</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>

Debtor Q'MAX America, Inc.
NameCase number (if known) 6:20-bk-60030**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.22	Nonpriority creditor's name and mailing address	\$172.12
	<p>DSS AMERICAN FIRE PROTECTION GRP, INC. PO BOX 74008409 CHICAGO, IL 60674</p> <p>Date or dates debt was incurred Various</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade Payable</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.23	Nonpriority creditor's name and mailing address	\$ Undetermined
	<p>ERICA HOLLOWAY, INDIVIDUALLY AND AS REPRESENTATIVE OF ESTATE OF NEIL D HOLLOWAY C/O KETTERMAN ROWLAND & WESTLUND ATTN: R. SCOTT WESTLUND 16500 SAN PEDRO, SUITE 302 SAN ANTONIO, TX 78232</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: Litigation - Cause No. 20-03-23432-CVR</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.24	Nonpriority creditor's name and mailing address	\$496.80
	<p>FEDEX P.O. BOX 660481 DALLAS, TX 75266</p> <p>Date or dates debt was incurred Various</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade Payable</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.25	Nonpriority creditor's name and mailing address	\$1,292.61
	<p>FIRST CHOICE SERVICES 10055 REGAL ROW SUITE 150 HOUSTON, TX 77040</p> <p>Date or dates debt was incurred Various</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade Payable</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.26	Nonpriority creditor's name and mailing address	\$147.98
	<p>FISHER SCIENTIFIC COMPANY LLC 300 INDUSTRY DRIVE PITTSBURGH, PA 15275</p> <p>Date or dates debt was incurred Various</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade Payable</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>

Debtor Q'MAX America, Inc.
NameCase number (if known) 6:20-bk-60030**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.27	Nonpriority creditor's name and mailing address	\$3,000.00
	<p>FOSTER MARKETING, LLC. 3909-F AMBASSADOR CAFFERY LAFAYETTE, LA 70503</p> <p>Date or dates debt was incurred Various</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade Payable</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.28	Nonpriority creditor's name and mailing address	\$19,200.00
	<p>GARTNER, INC. P.O. BOX 911319 DALLAS, CT 75391-1319</p> <p>Date or dates debt was incurred Various</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade Payable</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.29	Nonpriority creditor's name and mailing address	\$2,051.34
	<p>GRACE INSTRUMENT COMPANY 9434 KATY FREEWAY, SUITE 300 HOUSTON, TX 77055</p> <p>Date or dates debt was incurred Various</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade Payable</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.30	Nonpriority creditor's name and mailing address	\$4,055.80
	<p>GREAT AMERICA FINANCIAL SERVICES PO BOX 660831 DALLAS, TX 75266</p> <p>Date or dates debt was incurred Various</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade Payable</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.31	Nonpriority creditor's name and mailing address	\$ Undetermined
	<p>HAZ MAT SPECIAL SERVICES, LLC C/O MCCATHERN, PLLC ATTN: ISAAC VILLAREAL 2000 WEST LOOP SOUTH SUITE 1850 HOUSTON, TX 77027</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: Litigation - Cause No. 2018-28480</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>

Debtor Q'MAX America, Inc.
NameCase number (if known) 6:20-bk-60030**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.32	Nonpriority creditor's name and mailing address	\$28,750.00
	<p>HORN SOLUTIONS, INC. 2245 TEXAS DR. SUGAR LAND, TX 77479</p> <p>Date or dates debt was incurred Various</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade Payable</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.33	Nonpriority creditor's name and mailing address	\$ Undetermined
	<p>IWR OPERATING, LLC C/O JONES GILL PORTER CRAWFORD & CRAWFORD LLP ATTN: MICHAEL D. JONES 6363 WOODWAY, SUITE 1100 HOUSTON, TX 77057</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: Litigation - Cause No. 2018-28480</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.34	Nonpriority creditor's name and mailing address	\$ Undetermined
	<p>KAPOLKA, CHAD C/O JOSEPHSON DUNLAP LAW FIRM ATTN: MICHAEL A. JOSEPHSON 11 GREENWAY PLAZA, SUITE 3050 HOUSTON, TX 77046</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: Employee Claim - Civil Action No. 2:18-cv-10007</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.35	Nonpriority creditor's name and mailing address	\$ Undetermined
	<p>KELLEY, THADDEUS C/O THE STANO LAW FIRM ATTN: MATTHEW C. STANO CHASE BANK BUILDING 19747 HIGHWAY 59 N, STE. 400 HUMBLE, TX 77338</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: Litigation - Cause No. 2018C I 19214</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.36	Nonpriority creditor's name and mailing address	\$ Undetermined
	<p>M-I SWACO C/O WINSTON & STRAWN, LLP 1111 LOUISIANA STREET, 25TH FLOOR HOUSTON, TX 77002</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: Litigation - Case No. 4:18-CV-01099</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>

Debtor Q'MAX America, Inc.
NameCase number (if known) 6:20-bk-60030**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.37	Nonpriority creditor's name and mailing address	<u>\$42,871.56</u>
	<p>PALLADIUM CAPITAL MANAGEMENT IV, LLC 1270 AVENUE OF THE AMERICAS SUITE 2200 NEW YORK, NY 10020</p> <p>Date or dates debt was incurred Various</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade Payable</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.38	Nonpriority creditor's name and mailing address	<u>\$1,116,664.26</u>
	<p>PAUL, WEISS, RIFKIND, WHARTON & GARRISON 1285 AVENUE OF THE AMERICAS NEW YORK, NY 10019</p> <p>Date or dates debt was incurred Various</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade Payable</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.39	Nonpriority creditor's name and mailing address	<u>\$23.95</u>
	<p>PITNEY BOWES PO BOX 371887 PITTSBURGH, PA 15250</p> <p>Date or dates debt was incurred Various</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade Payable</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.40	Nonpriority creditor's name and mailing address	<u>\$499.47</u>
	<p>PRAXAIR DISTRIBUTION INC 11425 WEST LITTLE YORK ROAD HOUSTON, TX 77041</p> <p>Date or dates debt was incurred Various</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade Payable</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.41	Nonpriority creditor's name and mailing address	<u>\$425,072.00</u>
	<p>PRICEWATERHOUSECOOPERS LLP PO BOX 952282 DALLAS, TX 75395-2282</p> <p>Date or dates debt was incurred Various</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade Payable</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>

Debtor Q'MAX America, Inc.
NameCase number (if known) 6:20-bk-60030**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.42	Nonpriority creditor's name and mailing address	<u>\$25,000.00</u>
	PRICEWATERHOUSECOOPERS SRL THE FINANCIAL SERVICES CENTRE BISHOPS COURT HILL PO BOX 111 ST. MICHAEL BARBADOS	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable Date or dates debt was incurred Various Last 4 digits of account number
	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
3.43	Nonpriority creditor's name and mailing address	<u>\$8,534,398.14</u>
	Q'MAX SOLUTIONS (BARBADOS) INC. 11700 KATY FREEWAY, SUITE 200 HOUSTON, TX 77079	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Net Intercompany Payable Date or dates debt was incurred Undetermined Last 4 digits of account number
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.44	Nonpriority creditor's name and mailing address	<u>\$152,134,557.85</u>
	Q'MAX SOLUTIONS INC. 11700 KATY FREEWAY, SUITE 200 HOUSTON, TX 77079	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Net Intercompany Payable Date or dates debt was incurred Undetermined Last 4 digits of account number
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.45	Nonpriority creditor's name and mailing address	<u>\$249,467.16</u>
	QMAX PERU S.A.C. 11700 KATY FREEWAY, SUITE 200 HOUSTON, TX 77079	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Net Intercompany Payable Date or dates debt was incurred Undetermined Last 4 digits of account number
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.46	Nonpriority creditor's name and mailing address	<u>\$59,513.78</u>
	RACKSPACE US, INC PO BOX 730759 DALLAS, TX 75373	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable Date or dates debt was incurred Various Last 4 digits of account number
	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor Q'MAX America, Inc.
NameCase number (if known) 6:20-bk-60030**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.47	Nonpriority creditor's name and mailing address	\$5,400.00
	<p>RANDSTAD NORTH AMERICA, INC. DBA TATUM PO BOX 847872 DALLAS, TX 75284</p> <p>Date or dates debt was incurred Various</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade Payable</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.48	Nonpriority creditor's name and mailing address	\$66,380.00
	<p>RPS GROUP, INC. 20405 TOMBALL PARKWAY SUITE 200 HOUSTON, TX 77070</p> <p>Date or dates debt was incurred Various</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade Payable</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.49	Nonpriority creditor's name and mailing address	\$15,750.00
	<p>RSM US LLP 5155 PAYSPHERE CIRCLE CHICAGO, IL 60674</p> <p>Date or dates debt was incurred Various</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade Payable</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.50	Nonpriority creditor's name and mailing address	\$132,104.96
	<p>RSM US LLP 5155 PAYSPHERE CIRCLE CHICAGO, IL 60674</p> <p>Date or dates debt was incurred Various</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade Payable</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.51	Nonpriority creditor's name and mailing address	\$4,272.25
	<p>SOFTCHOICE CORPORATION-US 16609 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693</p> <p>Date or dates debt was incurred Various</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade Payable</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>

Debtor Q'MAX America, Inc.
NameCase number (if known) 6:20-bk-60030**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.52	Nonpriority creditor's name and mailing address	\$1,014.00
<p>SOLIS, JEANNETTE 6507 HARCOURT BRIDGE DRIVE HOUSTON, TX 77084-2248</p> <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade Payable</p> <p>Date or dates debt was incurred Various</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Last 4 digits of account number</p>		
3.53	Nonpriority creditor's name and mailing address	\$32,878.72
<p>SPHERA SOLUTIONS INC. 130 E. RANDOLPH ST. SUITE 1900 CHICAGO, IL 60694</p> <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade Payable</p> <p>Date or dates debt was incurred Various</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Last 4 digits of account number</p>		
3.54	Nonpriority creditor's name and mailing address	\$844.23
<p>STARGEL OFFICE SYSTEMS, INC 4700 BLALOCK RD HOUSTON, TX 77041</p> <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade Payable</p> <p>Date or dates debt was incurred Various</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Last 4 digits of account number</p>		
3.55	Nonpriority creditor's name and mailing address	\$ Undetermined
<p>TURRENTINE, BRETT C/O JOSEPHSON DUNLAP LAW FIRM ATTN: MICHAEL A. JOSEPHSON 11 GREENWAY PLAZA, SUITE 3050 HOUSTON, TX 77046</p> <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: Employee Claim - Civil Action No. 2:18-cv-10007</p> <p>Date or dates debt was incurred Undetermined</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Last 4 digits of account number</p>		
3.56	Nonpriority creditor's name and mailing address	\$154,000.00
<p>VINSON & ELKINS 1001 FANNIN STREET SUITE 2500 HOUSTON, TX 77002</p> <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade Payable</p> <p>Date or dates debt was incurred Various</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Last 4 digits of account number</p>		

Debtor Q'MAX America, Inc.
NameCase number (if known) 6:20-bk-60030**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.57	Nonpriority creditor's name and mailing address	\$247,327.18
<p>VON WOBESER Y SIERRA S.C. PASEO DE LOS TAMARINDOS 60 PISO 3 COLONIA BOSQUES CUAJIMALPA DE MORELOS CIUDAD DE MEXICO 05120 MEXICO</p> <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade Payable</p> <p>Date or dates debt was incurred Various</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Last 4 digits of account number</p>		
3.58	Nonpriority creditor's name and mailing address	\$649.50
<p>WATERMARK GRAPHICS, INC. 9201 US HIGHWAY 59 N VICTORIA, TX 77905</p> <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade Payable</p> <p>Date or dates debt was incurred Various</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Last 4 digits of account number</p>		
3.59	Nonpriority creditor's name and mailing address	\$4,981.15
<p>ZION BANK-AMEGY CREDIT CARD PO BOX 30833 SALT LAKE CITY, UT 84130</p> <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade Payable</p> <p>Date or dates debt was incurred Various</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Last 4 digits of account number</p>		

Debtor Q'MAX America, Inc.
NameCase number *(if known)* 6:20-bk-60030**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is
the related creditor (if any) listed?Last 4 digits of
account number, if
any

Debtor Q'MAX America, Inc.
NameCase number (if known) 6:20-bk-60030**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims****5. Add the amounts of priority and nonpriority unsecured claims.****Total of claim amounts**

5a. Total claims from Part 1

5a. \$ 0.00
+ undetermined amounts

5b. Total claims from Part 2

5b. + \$ 163,907,893.80
+ undetermined amounts

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

5c. \$ 163,907,893.80
+ undetermined amounts

Fill in this information to identify the case:Debtor name Q'MAX America, Inc.United States Bankruptcy Court for the: Southern District of TexasCase number (If known): 6:20-bk-60030 Chapter 11☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1	State what the contract or lease is for and the nature of the debtor's interest Lease Agreement - 1315 W. Sam Houston Parkway North, Ste. 180 Houston, TX 77043; Dated 10/21/2014 State the term remaining Undetermined List the contract number of any government contract	2012 KONA INTERNATIONAL, LP PO BOX 79135 HOUSTON, TX 77279
2.2	State what the contract or lease is for and the nature of the debtor's interest Supplier Agreement; Dated 02/12/2015 State the term remaining Undetermined List the contract number of any government contract	A.M. SMITH WELDING LLC 1922 CHESTNUT GROVE HIGHWAY GRAMPIAN, PA 16838
2.3	State what the contract or lease is for and the nature of the debtor's interest Rental Agreement; Dated 03/15/2017 State the term remaining Undetermined List the contract number of any government contract	ADLER TANK RENTALS, LLC 2751 AARON ST, DEER PARK, TX 77536
2.4	State what the contract or lease is for and the nature of the debtor's interest Supplier Agreement No. MPA-18-0004; Dated 09/15/2018 State the term remaining Undetermined List the contract number of any government contract	ADO MINING MOLLA YUSUF MAH. HÜRRİYET CAD. NO: 495 ANTALYA TURKEY
2.5	State what the contract or lease is for and the nature of the debtor's interest Trust Agreement; Dated 07/08/2014 State the term remaining Undetermined List the contract number of any government contract	ADP, LLC PO BOX 842875 BOSTON, MA 02284

Debtor QMAX America, Inc.
NameCase number (if known) 6:20-bk-60030**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.6	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Client Account Agreement; Dated 07/23/2014</p> <p>State the term remaining</p> <p>Undetermined</p> <p>List the contract number of any government contract</p>	<p>ADP, LLC</p> <p>PO BOX 842875</p> <p>BOSTON, MA 02284</p>
2.7	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Master Service Agreement; Dated 02/18/2014</p> <p>State the term remaining</p> <p>Undetermined</p> <p>List the contract number of any government contract</p>	<p>ANADARKO PETROLEUM CORPORATION</p> <p>PO BOX 4995</p> <p>THE WOODLANDS, TX 77387</p>
2.8	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Master Service Agreement; Dated 03/26/2015</p> <p>State the term remaining</p> <p>Undetermined</p> <p>List the contract number of any government contract</p>	<p>APACHE CORPORATION</p> <p>303 VETERANS AIRPARK LANE, STE 300</p> <p>MIDLAND, TX 79705</p>
2.9	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Master Service Agreement; Dated 09/12/2017</p> <p>State the term remaining</p> <p>Undetermined</p> <p>List the contract number of any government contract</p>	<p>ARD OPERATING, LLC</p> <p>500 DALLAS ST. STE 2700</p> <p>HOUSTON, TX 77002</p>
2.10	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Master Service Agreement; Dated 10/21/2015</p> <p>State the term remaining</p> <p>Undetermined</p> <p>List the contract number of any government contract</p>	<p>ASCENT RESOURCES - UTICA, LLC</p> <p>PO BOX 13678</p> <p>OKLAHOMA CITY, OK 73113</p>
2.11	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Supplier Agreement; Dated 09/12/2014</p> <p>State the term remaining</p> <p>Undetermined</p> <p>List the contract number of any government contract</p>	<p>AXIOM MEDICAL CONSULTING, LLC</p> <p>8401 NEW TRAILS DRIVE</p> <p>THE WOODLANDS, TX 77381</p>
2.12	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Master Service Agreement; Dated 12/20/2010</p> <p>State the term remaining</p> <p>Undetermined</p> <p>List the contract number of any government contract</p>	<p>BC OPERATING</p> <p>303 VETERANS AIRPARK LANE, STE 300</p> <p>HOUSTON, TX 79705</p>

Debtor Q'MAX America, Inc.
NameCase number (if known) 6:20-bk-60030**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.13	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Commission Sales Agreement; Dated 06/22/2017</p> <p>State the term remaining</p> <p>Undetermined</p> <p>List the contract number of any government contract</p>	<p>BEESON, RONALD 26230 SALT CREEK LANE KATY, TX 77494</p>
2.14	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Master Service Agreement; Dated 08/31/2011</p> <p>State the term remaining</p> <p>Undetermined</p> <p>List the contract number of any government contract</p>	<p>BERRY PETROLEUM COMPANY 1999 BROADWAY, STE. 3700 DENVER, CO 80202</p>
2.15	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Master Service Agreement; Dated 04/02/2011</p> <p>State the term remaining</p> <p>Undetermined</p> <p>List the contract number of any government contract</p>	<p>BOPCO L.P. PO BOX 2760 MIDLAND, TX 79702</p>
2.16	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Master Service Agreement; Dated 03/13/2014</p> <p>State the term remaining</p> <p>Undetermined</p> <p>List the contract number of any government contract</p>	<p>BRAMMER ENGINEERING, INC. 400 TEXAS STREET, SUITE 600 SHREVEPORT, LA 71101</p>
2.17	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Master Service Agreement; Dated 11/25/2014</p> <p>State the term remaining</p> <p>Undetermined</p> <p>List the contract number of any government contract</p>	<p>BREITBURN OPERATING L.P. 1404 MCKINNEY STREET, STE. 2400 HOUSTON, TX 77449</p>
2.18	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Master Service Agreement; Dated 05/17/2017</p> <p>State the term remaining</p> <p>Undetermined</p> <p>List the contract number of any government contract</p>	<p>CABOT OIL & GAS CORPORATION 2000 PARK LANE, STE 300 PITTSBURGH, PA 15275</p>
2.19	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Master Service Agreement; Dated 01/26/2016</p> <p>State the term remaining</p> <p>Undetermined</p> <p>List the contract number of any government contract</p>	<p>CALLON PETROLEUM COMPANY PO BOX 1287 NATCHEZ, MS 39121</p>

Debtor QMAX America, Inc.
NameCase number (if known) 6:20-bk-60030**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.20	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Master Service Agreement; Dated 02/19/2016</p> <p>State the term remaining</p> <p>Undetermined</p> <p>List the contract number of any government contract</p>	CAPSTONE NATURAL RESOURCES, LLC C/O FINLEY & COOK 1421 E 45TH STREET SHAWNEE, OK 74804
2.21	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Master Service Agreement; Dated 08/06/2014</p> <p>State the term remaining</p> <p>Undetermined</p> <p>List the contract number of any government contract</p>	CAPSTONE NATURAL RESOURCES, LLC C/O FINLEY & COOK 1421 E 45TH STREET SHAWNEE, OK 74804
2.22	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Master Service Agreement; Dated 10/19/2016</p> <p>State the term remaining</p> <p>Undetermined</p> <p>List the contract number of any government contract</p>	CHIEF OIL & GAS LLC 8111 WESTCHESTER DR, STE 900 DALLAS, TX 75225
2.23	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Supplier Agreement; Dated 12/02/2014</p> <p>State the term remaining</p> <p>Undetermined</p> <p>List the contract number of any government contract</p>	CLEARPOINT 5204 JACKSON STREET HOUSTON, TX 77004
2.24	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Master Service Agreement; Dated 08/07/2015</p> <p>State the term remaining</p> <p>Undetermined</p> <p>List the contract number of any government contract</p>	CPX II OPERATING LLC 420 OIL CENTER DRIVE LAFAYETTE, LA 70503
2.25	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Master Service Agreement; Dated 12/20/2016</p> <p>State the term remaining</p> <p>Undetermined</p> <p>List the contract number of any government contract</p>	CROSS TIMBERS ENERGY, LLC 400 W 7TH STREET FORT WORTH, TX 76102
2.26	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Master Service Agreement; Dated 05/14/2015</p> <p>State the term remaining</p> <p>Undetermined</p> <p>List the contract number of any government contract</p>	CROWNQUEST OPERATING, LLC PO BOX 53310 MIDLAND, TX 79710

Debtor Q MAX America, Inc.
NameCase number (if known) 6:20-bk-60030**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.27	State what the contract or lease is for and the nature of the debtor's interest Parent Company Guarantee Agreement; Dated 03/28/2019 State the term remaining Undetermined List the contract number of any government contract	DASCO, INCORPORATED 9785 MAROON CIRCLE, STE 110 ENGLEWOOD, CO 80112
2.28	State what the contract or lease is for and the nature of the debtor's interest Master Service Agreement No. CW2236553; Dated 03/23/2017 State the term remaining Undetermined List the contract number of any government contract	DEVON ENERGY PRODUCTION COMPANY, L.P. PO BOX 3198 OKLAHOMA CITY, OK 73101
2.29	State what the contract or lease is for and the nature of the debtor's interest Consignment Agreement; Dated 11/13/2017 State the term remaining Undetermined List the contract number of any government contract	DIAMOND FLUID SYSTEMS LTD ATTN: VISHAN MAHARAJ TOTAL IND. EST BLDG 19 FYZABAD TRINIDAD & TOBAGO
2.30	State what the contract or lease is for and the nature of the debtor's interest Rental Agreement; Dated 01/09/2015 State the term remaining Undetermined List the contract number of any government contract	DYNA SYSTEMS PO BOX 4437 WICHITA FALLS, TX 76308
2.31	State what the contract or lease is for and the nature of the debtor's interest Master Service Agreement; Dated 10/23/2013 State the term remaining Undetermined List the contract number of any government contract	ENDEAVOR ENERGY RESOURCES, L.P. ITS D/B/AS, SUBSIDIARIES AND/OR ITS AFFILIATES 110 N MARIENFELD, STE 200 MIDLAND, TX 79701
2.32	State what the contract or lease is for and the nature of the debtor's interest Master Service Agreement; Dated 04/11/2017 State the term remaining Undetermined List the contract number of any government contract	ENERGY HUNTER RESOURCES INC 5005 RIVERWAY DR STE 160 HOUSTON, TX 77056
2.33	State what the contract or lease is for and the nature of the debtor's interest Master Service Agreement; Dated 09/01/2018 State the term remaining Undetermined List the contract number of any government contract	ENERGY REAL ESTATE SOLUTIONS, LLC 1675 BROADWAY SUITE 2010 DENVER, CO 80202

Debtor Q'MAX America, Inc.
NameCase number (if known) 6:20-bk-60030**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.34	State what the contract or lease is for and the nature of the debtor's interest	Supplier Agreement; Dated 08/05/2015	ENERGY SOURCING, LLC 593 CREEKSIDE COURT GRAND JUNCTION, CO 81507
	State the term remaining List the contract number of any government contract	Undetermined	
2.35	State what the contract or lease is for and the nature of the debtor's interest	Master Service Agreement; Dated 04/14/2016	ENVIRO CLEAN SERVICES LLC PO BOX 721090 OKLAHOMA CITY, OK 73172
	State the term remaining List the contract number of any government contract	Undetermined	
2.36	State what the contract or lease is for and the nature of the debtor's interest	Master Service Agreement No. 26295; Dated 05/16/2017	EQT PRODUCTION COMPANY ATTN: MELISSA BARR (21L6E) PITTSBURGH, PA 15222
	State the term remaining List the contract number of any government contract	Undetermined	
2.37	State what the contract or lease is for and the nature of the debtor's interest	Master Service Agreement; Dated 05/17/2017	FDL OPERATING, LLC 909 LAKE CAROLYN PKWY, STE 500 IRVING, TX 75039
	State the term remaining List the contract number of any government contract	Undetermined	
2.38	State what the contract or lease is for and the nature of the debtor's interest	Master Equipment Lease Agreement No 21659; Dated 02/06/2019	FIRST NATIONAL CAPITAL, LLC 1029 HWY 6 NORTH, STE. 650-283 HOUSTON, TX 77079
	State the term remaining List the contract number of any government contract	Undetermined	
2.39	State what the contract or lease is for and the nature of the debtor's interest	Lease Agreement - 11700 Katy Fwy, Ste. 200 Houston, TX 77079; Dated 09/01/2014	FSP ENERGY TOWER I LIMITED PARTNERSHIP PO BOX 845238 BOSTON, MA 02284
	State the term remaining List the contract number of any government contract	Undetermined	
2.40	State what the contract or lease is for and the nature of the debtor's interest	Consulting Agreement; Dated 08/11/2016	GAIATECH, INC. DBA RPS GAIATECH 20405 TOMBALL PARKWAY SUITE 200 HOUSTON, TX 77070
	State the term remaining List the contract number of any government contract	Undetermined	

Debtor QMAX America, Inc.
NameCase number (if known) 6:20-bk-60030**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.41	State what the contract or lease is for and the nature of the debtor's interest Lease Agreement - 5600 South Quebec Street, Ste 205D Greenwood Village, CO 80111; Dated 01/16/2017 State the term remaining Undetermined List the contract number of any government contract	GB 2 QUEBEC, LLC 5600 S. QUEBEC ST. GREENWOOD VILLAGE, CO 80111
2.42	State what the contract or lease is for and the nature of the debtor's interest Master Service Agreement; Dated 06/07/2016 State the term remaining Undetermined List the contract number of any government contract	GEP HAYNESVILLE, LLC 1425 LAKE FRONT CIRCLE THE WOODLANDS, TX 77380
2.43	State what the contract or lease is for and the nature of the debtor's interest Master Service Agreement; Dated 10/21/2015 State the term remaining Undetermined List the contract number of any government contract	GMT EXPLORATION COMPANY LLC 1560 BROADWAY, STE. 200 DENVER, CO 80202
2.44	State what the contract or lease is for and the nature of the debtor's interest Master Service Agreement; Dated 09/08/2014 State the term remaining Undetermined List the contract number of any government contract	GULFPORT ENERGY CORPORATION 3001 QUAIL SPRINGS PARKWAY OKLAHOMA CITY, OK 73134
2.45	State what the contract or lease is for and the nature of the debtor's interest Master Service Agreement; Dated 03/08/2017 State the term remaining Undetermined List the contract number of any government contract	HALCON OPERATING CO. C/O ACCTS PAY, DELILAH GARCIA 1000 LOUISIANA, STE 6700 HOUSTON, TX 77002
2.46	State what the contract or lease is for and the nature of the debtor's interest Master Service Agreement; Dated 11/03/2017 State the term remaining Undetermined List the contract number of any government contract	HEADINGTON ENERGY PARTNERS, LLC 1700 N REDBUD BLVD, STE 400 MCKINNEY, TX 75069
2.47	State what the contract or lease is for and the nature of the debtor's interest Master Service Agreement; Dated 06/13/2017 State the term remaining Undetermined List the contract number of any government contract	HIGHMARK ENERGY OPERATING, LLC 909 LAKE CAROLYN PARKWAY, STE 1500 IRVING, TX 75039

Debtor Q'MAX America, Inc.
NameCase number (if known) 6:20-bk-60030**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.48	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Commission Sales Agreement; Dated 02/26/2016</p>	HOLGUIN, SAMMY 4721 WILSHIRE DRIVE MIDLAND, TX 79703
	<p>State the term remaining</p> <p>Undetermined</p> <p>List the contract number of any government contract</p>	
2.49	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Commission Sales Agreement; Dated 02/26/2016</p>	HUELL HAM 10038 CEDAR CREEK DRIVE HOUSTON, TX 77042
	<p>State the term remaining</p> <p>Undetermined</p> <p>List the contract number of any government contract</p>	
2.50	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Master Service Agreement; Dated 12/06/2017</p>	HUNTLEY & HUNTLEY ENERGY EXPLORATION, LLC 2660 MONROEVILLE BLVD MONROEVILLE, PA 15146
	<p>State the term remaining</p> <p>Undetermined</p> <p>List the contract number of any government contract</p>	
2.51	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Lease Agreement - Land, Dock & Mudplant - Lafourche Parish, LA 70357; Dated 07/13/2017</p>	IN HOT WATER, LLC 16201 EAST MAIN STREET CUT OFF, LA 70345
	<p>State the term remaining</p> <p>Undetermined</p> <p>List the contract number of any government contract</p>	
2.52	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Lease Agreement; Dated 04/11/2017</p>	LE MIRAGE 5001 WADLEY AVE MIDLAND, TX 79707
	<p>State the term remaining</p> <p>Undetermined</p> <p>List the contract number of any government contract</p>	
2.53	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Lease Agreement - 33 Leetsdale Industrial Park, PA; Dated 04/24/2017</p>	LEETSDALE INDUSTRIAL CORPORATION LOCKBOX 9322 PO BOX 8500 PHILADELPHIA, PA 19178
	<p>State the term remaining</p> <p>Undetermined</p> <p>List the contract number of any government contract</p>	
2.54	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Master Service Agreement; Dated 04/25/2014</p>	LEGACY RESERVES OPERATING LP 303 W WALL STREET MIDLAND, TX 79701
	<p>State the term remaining</p> <p>Undetermined</p> <p>List the contract number of any government contract</p>	

Debtor Q'MAX America, Inc.
NameCase number (if known) 6:20-bk-60030**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.55	State what the contract or lease is for and the nature of the debtor's interest Professional Services Agreement; Dated 03/16/2020 State the term remaining Undetermined List the contract number of any government contract	MAAG, RYAN 11715 BANDON WAY HOUSTON, TX 77024
2.56	State what the contract or lease is for and the nature of the debtor's interest Master Service Agreement; Dated 01/07/2016 State the term remaining Undetermined List the contract number of any government contract	MANTI TARKA PERMIAN OPERATING, LLC 10038 CEDAR CREEK DRIVE CONVINGTON, LA 70435
2.57	State what the contract or lease is for and the nature of the debtor's interest Rental Agreement; Dated 01/07/2016 State the term remaining Undetermined List the contract number of any government contract	MANTI TARKA PERMIAN OPERATING, LLC 10038 CEDAR CREEK DRIVE CONVINGTON, LA 70435
2.58	State what the contract or lease is for and the nature of the debtor's interest Finance Agreement; Dated 05/22/2015 State the term remaining Undetermined List the contract number of any government contract	MARSH USA INC. PO BOX 846015 DALLAS, TX 75284
2.59	State what the contract or lease is for and the nature of the debtor's interest Lease Agreement - 545 W. Park Road Leetsdale, PA 15056; Dated 03/01/2015 State the term remaining Undetermined List the contract number of any government contract	METROPLAZA PARTNERS, LLC LOCKBOX 6592 PO BOX 8500 PHILADELPHIA, PA 19178-6592
2.60	State what the contract or lease is for and the nature of the debtor's interest Lease Agreement - 2106 East County Road 120 Midland, TX 79706; Dated 04/01/2014 State the term remaining Undetermined List the contract number of any government contract	MONTEVALLO, INC. PO BOX 1535 MIDLAND, TX 79702
2.61	State what the contract or lease is for and the nature of the debtor's interest Supplier Agreement; Dated 03/20/2018 State the term remaining Undetermined List the contract number of any government contract	MS CONSULTING, LLC 2122 DEL MONTE DR. HOUSTON, TX 77019-3535

Debtor Q'MAX America, Inc.
NameCase number (if known) 6:20-bk-60030**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.62	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Master Service Agreement; Dated 08/01/2017</p> <p>State the term remaining</p> <p>Undetermined</p> <p>List the contract number of any government contract</p>	<p>NEWFIELD EXPLORATION COMPANY</p> <p>PO BOX 1449</p> <p>SPRING, TX 77383</p>
2.63	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Master Service Agreement; Dated 04/10/2015</p> <p>State the term remaining</p> <p>Undetermined</p> <p>List the contract number of any government contract</p>	<p>NORTHEAST NATURAL ENERGY, LLC</p> <p>707 VIRGINIA STREET, STE 1200</p> <p>CHARLESTON, WV 25301</p>
2.64	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Master Service Agreement; Dated 09/03/2009</p> <p>State the term remaining</p> <p>Undetermined</p> <p>List the contract number of any government contract</p>	<p>OCCIDENTAL OIL AND GAS CORPORATION (OXY)</p> <p>5 GREENWAY PLAZA, STE. 110</p> <p>HOUSTON, TX 77046</p>
2.65	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Master Service Agreement; Dated 08/02/2015</p> <p>State the term remaining</p> <p>Undetermined</p> <p>List the contract number of any government contract</p>	<p>OWL SWD OPERATING, LLC</p> <p>8214 WESTCHESTER DRIVE, STE 850</p> <p>DALLAS, TX 75225</p>
2.66	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Master Service Agreement; Dated 05/12/2015</p> <p>State the term remaining</p> <p>Undetermined</p> <p>List the contract number of any government contract</p>	<p>PATRIOT RESOURCES, INC.</p> <p>110 W. LOUISIANA AVE, STE 500</p> <p>MIDLAND, TX 79701</p>
2.67	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Consulting Agreement; Dated 01/31/2019</p> <p>State the term remaining</p> <p>Undetermined</p> <p>List the contract number of any government contract</p>	<p>PAUL BROUSSARD</p> <p>19110 ALLVIEW LANE</p> <p>HOUSTON, TX 77094</p>
2.68	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Supplier Agreement; Dated 10/27/2011</p> <p>State the term remaining</p> <p>Undetermined</p> <p>List the contract number of any government contract</p>	<p>PAYCOM PAYROLL, LLC (PAYCOM)</p> <p>9805 KATY FWY #625</p> <p>HOUSTON, TX 77024</p>

Debtor Q'MAX America, Inc.
NameCase number (if known) 6:20-bk-60030**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.69	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Master Service Agreement; Dated 08/21/2014</p> <p>State the term remaining</p> <p>Undetermined</p> <p>List the contract number of any government contract</p>	<p>PENN VIRGINIA OIL & GAS CORPORATION 840 GESSNER, SUITE 800 HOUSTON, TX 77024</p>
2.70	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Master Service Agreement; Dated 01/10/2018</p> <p>State the term remaining</p> <p>Undetermined</p> <p>List the contract number of any government contract</p>	<p>PERMIAN DEEP ROCK OIL COMPANY LLC 500 W. WALL, STE 300 MIDLAND, TX 79701</p>
2.71	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Portable Storage Tank (PIG) Lease Agreement; Dated 08/30/2018</p> <p>State the term remaining</p> <p>Undetermined</p> <p>List the contract number of any government contract</p>	<p>PIGS R US, INC. 4650 FM 482 NEW BRAUNFELS, TX 78132</p>
2.72	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Master Service Agreement; Dated 06/29/2016</p> <p>State the term remaining</p> <p>Undetermined</p> <p>List the contract number of any government contract</p>	<p>PIONEER NATURAL RESOURCES COMPANY 777 HIDDEN RIDGE IRVING, TX 75038</p>
2.73	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Intercompany Agreement; Dated 08/28/2016</p> <p>State the term remaining</p> <p>Undetermined</p> <p>List the contract number of any government contract</p>	<p>Q'MAX SOLUTIONS COLOMBIA CALLE 100 NO. 8A-49 TORRE B OFC 1018 BOGOTA COLOMBIA</p>
2.74	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Master Service Agreement; Dated 04/12/2011</p> <p>State the term remaining</p> <p>Undetermined</p> <p>List the contract number of any government contract</p>	<p>QUANTUM RESOURCES MANAGEMENT, LLC 1401 MCKINNEY STREET, STE. 2400 HOUSTON, TX 77010</p>
2.75	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Master Service Agreement; Dated 07/01/2014</p> <p>State the term remaining</p> <p>Undetermined</p> <p>List the contract number of any government contract</p>	<p>RAW OIL AND GAS INC. 1415 BUDDY HOLLY AVE. LUBBOCK, TX 79401</p>

Debtor Q'MAX America, Inc.
NameCase number (if known) 6:20-bk-60030**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.76	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Master Service Agreement; Dated 02/07/2018</p> <p>State the term remaining</p> <p>Undetermined</p> <p>List the contract number of any government contract</p>	<p>RG EXPLORATION, LLC 10 DESTA DRIVE, STE. 260E MIDLAND, TX 79705</p>
2.77	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Master Service Agreement; Dated 11/30/2016</p> <p>State the term remaining</p> <p>Undetermined</p> <p>List the contract number of any government contract</p>	<p>RKI EXPLORATION & PRODUCTION (WPX ENERGY) 210 PARK AVENUE, STE 900 OKLAHOMA CITY, OK 73102</p>
2.78	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Master Service Agreement; Dated 05/02/2017</p> <p>State the term remaining</p> <p>Undetermined</p> <p>List the contract number of any government contract</p>	<p>ROFF OPERATING COMPANY, LLC 600 TRAVIS ST, STE 7070 HOUSTON, TX 77002</p>
2.79	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Master Service Agreement; Dated 09/23/2012</p> <p>State the term remaining</p> <p>Undetermined</p> <p>List the contract number of any government contract</p>	<p>RSP PERMIAN, LLC 200 N LORAIN STREET, STE 800 MIDLAND, TX 79701</p>
2.80	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Master Service Agreement; Dated 05/27/2016</p> <p>State the term remaining</p> <p>Undetermined</p> <p>List the contract number of any government contract</p>	<p>SENECA RESOURCES COMPANY, LLC 51 ZENTS BLVD BROOKVILLE, PA 15825</p>
2.81	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Master Service Agreement; Dated 08/15/2017</p> <p>State the term remaining</p> <p>Undetermined</p> <p>List the contract number of any government contract</p>	<p>SPECIAL ENERGY CORPORATION 4815 SOUTH PERKINS ROAD STILLWATER, OK 74074</p>
2.82	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Equipment Agreement; Dated 09/19/2018</p> <p>State the term remaining</p> <p>Undetermined</p> <p>List the contract number of any government contract</p>	<p>STARGEL OFFICE SOLUTIONS 4700 BLALOCK RD HOUSTON, TX 77041</p>

Debtor Q'MAX America, Inc.
NameCase number (if known) 6:20-bk-60030**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.83	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Alliance Agreement; Dated 10/13/2016</p>	TETRA TECHNOLOGIES, INC. PO BOX 841185 DALLAS, TX 75284
	<p>State the term remaining</p> <p>Undetermined</p> <p>List the contract number of any government contract</p>	
2.84	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Master Service Agreement; Dated 01/19/2016</p>	TRAIL RIDGE ENERGY PARTNERS II LLC 1000 TEXAS TRAIL, STE 280 GRAPEVINE, TX 76051
	<p>State the term remaining</p> <p>Undetermined</p> <p>List the contract number of any government contract</p>	
2.85	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Parent Company Guarantee Agreement; Dated 10/02/2018</p>	TRAXYS COMETALS USA LLC 2050 CENTER AVENUE FORT LEE, NJ 07024
	<p>State the term remaining</p> <p>Undetermined</p> <p>List the contract number of any government contract</p>	
2.86	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Master Service Agreement; Dated 01/25/2017</p>	TUG HILL OPERATING, LLC 550 BAILEY AVE., STE. 510 FORT WORTH, TX 76107
	<p>State the term remaining</p> <p>Undetermined</p> <p>List the contract number of any government contract</p>	
2.87	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Master Service Agreement; Dated 05/13/2015</p>	TUG HILL OPERATING, LLC 550 BAILEY AVE., STE. 510 FORT WORTH, TX 76107
	<p>State the term remaining</p> <p>Undetermined</p> <p>List the contract number of any government contract</p>	
2.88	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Master Service Agreement; Dated 08/12/2015</p>	VITRUVIAN EXPLORATION II, LLC 4 WATERWAY SQUARE PLACE, STE. 40 THE WOODLANDS, TX 77380
	<p>State the term remaining</p> <p>Undetermined</p> <p>List the contract number of any government contract</p>	
2.89	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Master Service Agreement; Dated 09/23/2015</p>	WALTER WELL SERVICES, INC. P.O. BOX 837 PLEASANTON, TX 78064
	<p>State the term remaining</p> <p>Undetermined</p> <p>List the contract number of any government contract</p>	

Debtor QMAX America, Inc.
NameCase number (if known) 6:20-bk-60030**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.90	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Master Service Agreement; Dated 11/21/2016</p> <p>State the term remaining</p> <p>Undetermined</p> <p>List the contract number of any government contract</p>	<p>WARREN AMERICAN OIL COMPANY</p> <p>PO BOX 470372</p> <p>TULSA, OK 74147</p>
2.91	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Master Service Agreement; Dated 08/29/2013</p> <p>State the term remaining</p> <p>Undetermined</p> <p>List the contract number of any government contract</p>	<p>WEST TEXAS OIL AND GAS OPERATIONS, INC.</p> <p>3 RIVERWAY, STE. 1930</p> <p>HOUSTON, TX 77056</p>
2.92	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Consulting Agreement; Dated 02/17/2020</p> <p>State the term remaining</p> <p>Undetermined</p> <p>List the contract number of any government contract</p>	<p>WILLIAMS II, DERRICK</p> <p>209 CASTLEGATE LANE</p> <p>HOUSTON, TX 77065</p>
2.93	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Consulting Agreement; Dated 02/01/2019</p> <p>State the term remaining</p> <p>Undetermined</p> <p>List the contract number of any government contract</p>	<p>WILSON, DAVID</p> <p>6403 LONGFLOWER LN.</p> <p>KINGWOOD, TX 77345</p>
2.94	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Master Service Agreement; Dated 08/11/2015</p> <p>State the term remaining</p> <p>Undetermined</p> <p>List the contract number of any government contract</p>	<p>WTX GRYPHON HOLDINGS, LLC</p> <p>952 ECHO LANE, STE. 400</p> <p>HOUSTON, TX 77024</p>
2.95	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Master Service Agreement; Dated 02/03/2016</p> <p>State the term remaining</p> <p>Undetermined</p> <p>List the contract number of any government contract</p>	<p>XTO ENERGY INC.</p> <p>810 HOUSTON STREET</p> <p>FORT WORTH, TX 76102</p>
2.96	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Master Service Agreement; Dated 12/08/2016</p> <p>State the term remaining</p> <p>Undetermined</p> <p>List the contract number of any government contract</p>	<p>ZARVONA ENERGY, LLC</p> <p>1010 KLAMAR ST, STE 500</p> <p>HOUSTON, TX 77002</p>

Fill in this information to identify the case:Debtor name Q'MAX America, Inc.United States Bankruptcy Court for the Southern District of TexasCase number (If known): 6:20-bk-60030☐ Check if this is an amended filing**Official Form 206H****Schedule H: Codebtors****12/15****Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.****1. Does the debtor have any codebtors?**☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

- 2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor**Column 2: Creditor****Name****Mailing address****Name***Check all schedules that apply:*
☒ D
☐ E/F
☐ G

2.1 Anchor Drilling Fluids USA, LLC 11700 KATY FREEWAY, SUITE 200 HOUSTON, TX 77079

ENCINA BUSINESS CREDIT SPV, LLC

2.2 Anchor Drilling Fluids USA, LLC 11700 KATY FREEWAY, SUITE 200 HOUSTON, TX 77079

HSBC BANK CANADA

☒ D
☐ E/F
☐ G

2.3 Q'MAX Solutions Inc. 11700 KATY FREEWAY, SUITE 200 HOUSTON, TX 77079

HSBC BANK CANADA

☒ D
☐ E/F
☐ G

2.4 QMAX Canada Operations Inc. 11700 KATY FREEWAY, SUITE 200 HOUSTON, TX 77079

HSBC BANK CANADA

☒ D
☐ E/F
☐ G

2.5

☐ D
☐ E/F
☐ G

2.6

☐ D
☐ E/F
☐ G

Fill in this information to identify the case and this filing:Debtor Name QMAX America, Inc.United States Bankruptcy Court for the: Southern District of TexasCase number (If known): 6:20-bk-60030**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/08/2020
MM / DD / YYYY

X/s/ Eric Glover

Signature of individual signing on behalf of debtor

Eric Glover
Printed name

Chief Financial Officer
Position or relationship to debtor